

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF FOURTH INTERIM APPLICATION OF  
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM OCTOBER 1, 2020 THROUGH AND INCLUDING JANUARY 31, 2021**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	October 1, 2020 through January 31, 2021
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$12,912.56
Amount of payment sought:	\$912,912.56
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**FOURTH INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES  
October 4, 2019 – January 31, 2021**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$180,000.00	\$748.00	\$45,000.00

Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$180,000.00	\$7,040.00	\$45,000.00
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$180,000.00	\$3,626.63	\$45,000.00
Fifteenth Monthly Fee Statement <sup>1</sup> [Docket No. 2476]	\$225,000.00	\$1,497.93	-	-	\$226,497.93
<b>INTERIM FEE APPLICATIONS</b>					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 <sup>2</sup>	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
<b>TOTAL</b>	\$3,600,000.00	\$158,930.99	\$3,240,000.00	\$157,433.06	\$361,497.93

<sup>1</sup> As of date hereof, the deadline to object to the Fifteenth Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

<sup>2</sup> Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**FOURTH INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED  
October 1, 2020 – January 31, 2021**

**Jefferies LLC**

Summary of Hours by Category  
October 1, 2020 – January 31, 2021

<b>Category Code #</b>		<b>Hours</b>
1	Case Administration / General	14.5
2	Sale Process	-
3	Creditor Communication	175.5
4	Debtor Communication	73.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	763.0
10	Business Plan	-
11	Case Strategy	32.0
<b>Total</b>		<b><u>1,058.5</u></b>

**Jefferies LLC**

Summary of Hours by Professional  
October 1, 2020 – January 31, 2021

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	120.0
Robert White	Managing Director, Debt Advisory & Restructuring	45.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	182.5
Ben Troester	Associate, Debt Advisory & Restructuring	183.0
Kevin Chen	Analyst, Debt Advisory & Restructuring	239.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	102.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	70.0
William Maselli	Vice President, Global Healthcare Investment Banking	41.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	75.5
<b>Total</b>		<b><u>1,058.5</u></b>

**FOURTH INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF EXPENSES INCURRED**

**October 1, 2020 – January 31, 2021**

<b>Category</b>	<b>October 2020</b>	<b>November 2020</b>	<b>December 2020</b>	<b>January 2021</b>	<b>Fourth Interim Fee Application</b>
Meals	\$100.00	\$-	\$145.63	\$49.43	\$295.06
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	519.0	7,040.00	3,471.00	1,438.50	12,468.50
General	129.00	-	10.00	10.00	149.00
<b>Total Expenses</b>	<b>\$748.00</b>	<b>\$7,040.00</b>	<b>\$3,626.63</b>	<b>\$1,497.93</b>	<b>\$12,912.56</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**FOURTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
OCTOBER 1, 2020 THROUGH AND INCLUDING JANUARY 31, 2021**

TO THE HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its fourth interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from October 1, 2020 through and including January 31, 2021 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$12,912.56. In support of this Application, Jefferies respectfully represents as follows:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

### **BACKGROUND**

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement

letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).<sup>2</sup> A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

### **TERMS OF JEFFERIES' RETENTION**

9. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies' fees are as follows:<sup>3</sup>

- (a) **Monthly Fee.** A monthly fee (the "Monthly Fee") equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the "Transaction Fee") equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

10. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

### **COMPENSATION REQUESTED**

11. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$12,912.56.

12. During the Compensation Period, Jefferies filed the monthly fee statements (the "Monthly Fee Statements") shown in the table below:

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<sup>3</sup> The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order shall control.

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$180,000.00	\$748.00	\$45,000.00
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$180,000.00	\$7,040.00	\$45,000.00
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$180,000.00	\$3,626.63	\$45,000.00
Fifteenth Monthly Fee Statement [Docket No. 2476] <sup>4</sup>	\$225,000.00	\$1,497.93	-	-	\$226,497.93
<b>TOTAL</b>	\$900,000.00	\$12,912.56	\$540,000.00	\$11,414.63	\$361,497.93

13. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

14. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

15. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$12,912.56 during the Compensation Period for which it is

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<sup>4</sup> As of date hereof, the deadline to object to the Fifteenth Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

16. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

17. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

### **SUMMARY OF SERVICES RENDERED**

18. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding the Debtors' operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations for the Committee and its advisors on matters related to the Debtors' restructuring, mediation and Independent Associated Companies' sale process/financial performance; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to develop an understanding of the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process and business plan for the Independent Associates Companies, issues related to the chapter 11 cases and the Debtors' restructuring.

- d. **Business Plan.** Jefferies has continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) telephonic meetings with the global management team and newly appointed Chief Executive Officer; (ii) review of historical and budgeted financial information for individual regions as well as the global network; (iii) research on relevant industry and market data; (iv) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (v) review of materials provided by the Independent Associated Companies' various advisors and consultants.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

#### **BASIS FOR RELIEF**

19. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including

investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

20. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at \*4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

21. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

**WHEREFORE,** Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$12,912.56; and (c) such other relief as may be just and proper.

Dated: March 17, 2021  
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of Debt  
Advisory & Restructuring

**Exhibit A**

**Time Records of Jefferies' Professionals**

**FOURTH INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED  
October 1, 2020 – January 31, 2021**

**Jefferies LLC**

Summary of Hours by Category  
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5	DIP Financing	-
6	Testimony Preparation	-
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8	Travel	-
9	Due Diligence	763.0
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11	Case Strategy	32.0
<b>Total</b>		<b><u>1,058.5</u></b>

**Jefferies LLC**

Summary of Hours by Professional  
October 1, 2020 – January 31, 2021

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	120.0
Robert White	Managing Director, Debt Advisory & Restructuring	45.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	182.5
Ben Troester	Associate, Debt Advisory & Restructuring	183.0
Kevin Chen	Analyst, Debt Advisory & Restructuring	239.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	102.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	70.0
William Maselli	Vice President, Global Healthcare Investment Banking	41.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	75.5
<b>Total</b>		<b><u>1,058.5</u></b>

Date	Banker	Comments	Hours	Category
<b>October 1, 2020 - October 31, 2020 Hours for Case Administration / General</b>			<b>4.5</b>	
10/04/20	Kevin Chen	Prepare Jefferies Fee Statement	2.0	1
10/05/20	Benjamin Troester	Review Jefferies Fee Statement	1.0	1
10/12/20	Kevin Chen	Prepare Jefferies Fee Statement	0.5	1
10/13/20	Leon Slezinger	Review Jefferies Fee Statement	0.5	1
10/30/20	Kevin Chen	Review IQMA TPA	0.5	1
<b>October 1, 2020 - October 31, 2020 Hours for Creditor Communication</b>			<b>59.0</b>	
10/01/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/01/20	Robert White	Weekly UCC update call	1.0	3
10/01/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/01/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/01/20	Kevin Chen	Weekly UCC update call	1.0	3
10/01/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/08/20	Leon Slezinger	Internal discussion re: IAC presentation	0.5	3
10/08/20	Leon Slezinger	Review IAC presentation for mediation	1.0	3
10/08/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
10/08/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/08/20	Jaspinder Kanwal	Internal discussion re: IAC presentation	0.5	3
10/08/20	Jaspinder Kanwal	Review IAC presentation for mediation	2.0	3
10/08/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/08/20	Benjamin Troester	Review IAC presentation for mediation	1.0	3
10/08/20	Benjamin Troester	Internal discussion re: IAC presentation	0.5	3
10/08/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/08/20	Kevin Chen	Prepare IAC presentation for mediation	2.5	3
10/08/20	Kevin Chen	Continue to prepare IAC presentation for mediation	4.0	3
10/08/20	Kevin Chen	Internal discussion re: IAC presentation	0.5	3
10/08/20	Kevin Chen	Weekly UCC update call	1.0	3
10/08/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
10/08/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/08/20	Kevin Sheridan	Review IAC presentation for mediation	1.5	3
10/13/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/13/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/13/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/13/20	Kevin Chen	Weekly UCC update call	1.0	3
10/13/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/15/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
10/15/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/15/20	Robert White	Weekly UCC update call	1.0	3
10/15/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/15/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/15/20	Kevin Chen	Weekly UCC update call	1.0	3
10/15/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/19/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/19/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/19/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/19/20	Kevin Chen	Weekly UCC update call	1.0	3
10/19/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
10/19/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/22/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/22/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/22/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/22/20	Kevin Chen	Weekly UCC update call	1.0	3
10/22/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/26/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/26/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/26/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/26/20	Kevin Chen	Weekly UCC update call	1.0	3
10/26/20	Kevin Sheridan	Weekly UCC update call	1.0	3
10/29/20	Leon Slezinger	Weekly UCC update call	1.0	3
10/29/20	Robert White	Weekly UCC update call	1.0	3
10/29/20	Jaspinder Kanwal	Weekly UCC update call	1.0	3
10/29/20	Benjamin Troester	Weekly UCC update call	1.0	3
10/29/20	Kevin Chen	Weekly UCC update call	1.0	3
10/29/20	Kevin Sheridan	Weekly UCC update call	1.0	3
<b>October 1, 2020 - October 31, 2020 Hours for Debtor Communication</b>			<b>73.5</b>	
10/01/20	Leon Slezinger	Debtor call re: business plan	1.0	4
10/01/20	Leon Slezinger	Review notes from Debtor call re: business plan	0.5	4
10/01/20	Robert White	Debtor call re: business plan	1.0	4
10/01/20	Robert White	Review notes from Debtor call re: business plan	0.5	4
10/01/20	Jaspinder Kanwal	Debtor call re: business plan	1.0	4
10/01/20	Jaspinder Kanwal	Review notes from Debtor call re: business plan	1.0	4
10/01/20	Benjamin Troester	Debtor call re: business plan	1.0	4
10/01/20	Benjamin Troester	Review notes from Debtor call re: business plan	0.5	4
10/01/20	Kevin Chen	Debtor call re: business plan	1.0	4
10/01/20	Kevin Chen	Organize notes from business plan call	1.0	4

Date	Banker	Comments	Hours	Category
10/01/20	Kevin Sheridan	Debtor call re: business plan	1.0	4
10/01/20	Kevin Sheridan	Review notes from Debtor call re: business plan	1.0	4
10/01/20	James Wiltshire	Debtor call re: business plan	1.0	4
10/01/20	James Wiltshire	Review notes from Debtor call re: business plan	0.5	4
10/01/20	William Maselli	Debtor call re: business plan	1.0	4
10/01/20	Connor Hattersley	Debtor call re: business plan	1.0	4
10/01/20	Connor Hattersley	Organize notes from Debtor call re: business plan	0.5	4
10/03/20	William Maselli	Review Oxycontin market data	1.5	4
10/07/20	Leon Szlezinger	IAC management call re: financial model	1.0	4
10/07/20	Leon Szlezinger	Review notes from IAC management call re: financial model	0.5	4
10/07/20	Robert White	IAC management call re: financial model	1.0	4
10/07/20	Robert White	Review notes from IAC management call re: financial model	0.5	4
10/07/20	Jaspinder Kanwal	IAC management call re: financial model	1.0	4
10/07/20	Jaspinder Kanwal	Review notes from IAC management call re: financial model	1.0	4
10/07/20	Benjamin Troester	IAC management call re: financial model	1.0	4
10/07/20	Benjamin Troester	Review notes from IAC management call re: financial model	0.5	4
10/07/20	Kevin Chen	IAC management call re: financial model	1.0	4
10/07/20	Kevin Chen	Organize notes from IAC financial model call	1.0	4
10/07/20	Kevin Sheridan	IAC management call re: financial model	1.0	4
10/07/20	James Wiltshire	IAC management call re: financial model	1.0	4
10/07/20	James Wiltshire	Review notes from IAC management call re: financial model	0.5	4
10/07/20	William Maselli	IAC management call re: financial model	1.0	4
10/07/20	William Maselli	Review notes from IAC management call re: financial model	0.5	4
10/07/20	Connor Hattersley	IAC management call re: financial model	1.0	4
10/07/20	Connor Hattersley	Organize notes from IAC management call re: financial model	0.5	4
10/12/20	Leon Szlezinger	Prepare for call with IAC banker re: IAC sale process	0.5	4
10/12/20	Leon Szlezinger	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Leon Szlezinger	Review notes from call with IAC banker re: IAC sale process	0.5	4
10/12/20	Robert White	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Robert White	Review notes from call with IAC banker re: IAC sale process	1.0	4
10/12/20	Jaspinder Kanwal	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Jaspinder Kanwal	Review notes from call with IAC banker re: IAC sale process	0.5	4
10/12/20	Benjamin Troester	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Benjamin Troester	Review notes from call with IAC banker	0.5	4
10/12/20	Kevin Chen	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Kevin Chen	Organize notes from call with IAC banker	1.0	4
10/12/20	Kevin Sheridan	Prepare for call with IAC banker re: IAC sale process	0.5	4
10/12/20	Kevin Sheridan	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Kevin Sheridan	Review notes from call with IAC banker re: IAC sale process	1.0	4
10/12/20	James Wiltshire	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	James Wiltshire	Review notes from call with IAC banker re: IAC sale process	0.5	4
10/12/20	William Maselli	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	William Maselli	Review notes from call with IAC banker re: IAC sale process	0.5	4
10/12/20	Connor Hattersley	Call with IAC banker re: IAC sale process	1.0	4
10/12/20	Connor Hattersley	Organize notes from call with IAC banker re: IAC sale process	0.5	4
10/15/20	Leon Szlezinger	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Leon Szlezinger	Review notes from call with IAC financial advisors / consultants	0.5	4
10/15/20	Robert White	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Robert White	Review notes from call with IAC financial advisors / consultants	0.5	4
10/15/20	Jaspinder Kanwal	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Jaspinder Kanwal	Review notes from call with IAC financial advisors / consultants	1.0	4
10/15/20	Benjamin Troester	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Benjamin Troester	Review notes from call with IAC financial advisors / consultants	0.5	4
10/15/20	Kevin Chen	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Kevin Chen	Organize notes from call with IAC financial advisor / consultants	1.0	4
10/15/20	Kevin Sheridan	Call with IAC financial advisors / consultants	1.0	4
10/15/20	James Wiltshire	Call with IAC financial advisors / consultants	1.0	4
10/15/20	James Wiltshire	Review notes from call with IAC financial advisors / consultants	0.5	4
10/15/20	William Maselli	Call with IAC financial advisors / consultants	1.0	4
10/15/20	William Maselli	Review notes from call with IAC financial advisors / consultants	0.5	4
10/15/20	Connor Hattersley	Call with IAC financial advisors / consultants	1.0	4
10/15/20	Connor Hattersley	Organize notes from call with IAC financial advisors / consultants	0.5	4
10/26/20	Leon Szlezinger	Call with new IAC CEO	1.0	4
10/26/20	Leon Szlezinger	Prepare for weekly UOC update call	0.5	4
10/26/20	Robert White	Call with new IAC CEO	1.0	4
10/26/20	Robert White	Review notes from call with new IAC CEO	0.5	4
10/26/20	Jaspinder Kanwal	Call with new IAC CEO	1.0	4
10/26/20	Jaspinder Kanwal	Review notes from call with new IAC CEO	0.5	4
10/26/20	Benjamin Troester	Call with new IAC CEO	1.0	4
10/26/20	Kevin Chen	Call with new IAC CEO	1.0	4
10/26/20	Kevin Chen	Organize notes from call with IAC CEO	1.0	4
10/26/20	Kevin Sheridan	Call with new IAC CEO	1.0	4
10/26/20	Kevin Sheridan	Review notes from call with new IAC CEO	0.5	4
10/26/20	James Wiltshire	Call with new IAC CEO	1.0	4
10/26/20	James Wiltshire	Review notes from call with new IAC CEO	0.5	4
10/26/20	William Maselli	Call with new IAC CEO	1.0	4
10/26/20	William Maselli	Review notes from call with new IAC CEO	0.5	4
10/26/20	Connor Hattersley	Call with new IAC CEO	1.0	4

Date	Banker	Comments	Hours	Category
10/26/20	Connor Hattersley	Organize notes from call with new IAC CEO	0.5	4
<b>October 1, 2020 - October 31, 2020 Hours for Due Diligence</b>			<b>166.5</b>	
10/01/20	Leon Slezinger	Review Oxycontin sensitivity	1.5	9
10/01/20	Jaspinder Kanwal	Review PPLP business plan	2.0	9
10/01/20	Kevin Chen	Review Oxycontin sensitivity analysis	2.0	9
10/01/20	Kevin Sheridan	Review Oxycontin sensitivity analysis	1.5	9
10/01/20	William Maselli	Review notes from Debtor call re: business plan	0.5	9
10/01/20	Connor Hattersley	Review PPLP financial model	4.0	9
10/01/20	Connor Hattersley	Continue to review PPLP financial model	1.0	9
10/02/20	Robert White	Review PPLP business plan	2.0	9
10/02/20	Benjamin Troester	Review Oxycontin sensitivity analysis	2.5	9
10/02/20	Kevin Chen	Review PPLP business plan	3.5	9
10/02/20	Kevin Sheridan	Review Oxycontin market data	1.5	9
10/02/20	Kevin Sheridan	Review PPLP business plan	4.0	9
10/02/20	James Wiltshire	Review Oxycontin sensitivity analysis	2.5	9
10/02/20	William Maselli	Review Oxycontin market data	2.5	9
10/02/20	Connor Hattersley	Review Oxycontin sensitivity analysis	3.0	9
10/03/20	Leon Slezinger	Review PPLP business plan	3.0	9
10/03/20	Jaspinder Kanwal	Review Oxycontin sensitivity analysis	2.5	9
10/03/20	Jaspinder Kanwal	Review PPLP financial model	2.5	9
10/03/20	Benjamin Troester	Review IAC data room	2.0	9
10/03/20	Benjamin Troester	Review IAC diligence tracker	1.5	9
10/03/20	Kevin Chen	Review IAC data room	1.0	9
10/03/20	James Wiltshire	Review Oxycontin market data	3.5	9
10/07/20	Leon Slezinger	Review IAC financial projections	1.5	9
10/07/20	Benjamin Troester	Review PPLP business plan	2.5	9
10/07/20	Benjamin Troester	Review IAC financial model	2.0	9
10/07/20	Kevin Chen	Review IAC financial model	4.0	9
10/07/20	Kevin Chen	Continue to review IAC financial model	2.5	9
10/08/20	Robert White	Review IAC financial projections	1.5	9
10/08/20	Benjamin Troester	Review IAC Diligence materials	1.5	9
10/08/20	Kevin Chen	Review IAC data room	0.5	9
10/08/20	Kevin Sheridan	Review IAC financial model	1.0	9
10/08/20	Connor Hattersley	Review IAC financial model	2.5	9
10/11/20	Jaspinder Kanwal	Review IAC financial model	3.0	9
10/11/20	Benjamin Troester	Review PPLP data room	3.0	9
10/11/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
10/11/20	Kevin Chen	Review PPLP data room	2.5	9
10/13/20	Robert White	Review IAC financial advisors / consultants presentation	2.0	9
10/13/20	Jaspinder Kanwal	Review PPLP diligence tracker	2.5	9
10/13/20	Jaspinder Kanwal	Review PPLP data room	1.5	9
10/13/20	Kevin Chen	Review PPLP data room	2.5	9
10/13/20	Benjamin Troester	Review PPLP Business Plan Documents	1.5	9
10/14/20	Jaspinder Kanwal	Review IAC financial advisors / consultants presentation materials	4.0	9
10/14/20	Benjamin Troester	Review IAC financial advisors / consultants materials	4.0	9
10/14/20	Benjamin Troester	Continue to review IAC financial advisors / consultants materials	2.0	9
10/14/20	Kevin Chen	Review IAC financial advisors / consultants materials	3.0	9
10/14/20	James Wiltshire	Review IAC financial model	1.5	9
10/14/20	James Wiltshire	Review IAC financial advisors / consultants presentation materials	3.0	9
10/14/20	Connor Hattersley	Review IAC financial advisor presentation	4.0	9
10/15/20	Jaspinder Kanwal	Review IAC financial advisors / consultants presentation materials	1.5	9
10/15/20	Kevin Chen	Review IAC data room	1.5	9
10/15/20	Kevin Sheridan	Review IAC financial advisors / consultants presentation materials	2.5	9
10/16/20	Leon Slezinger	Review IAC financial advisors / consultants materials	2.5	9
10/17/20	Benjamin Troester	Review PPLP data room	2.0	9
10/17/20	Benjamin Troester	Review IAC data room	1.5	9
10/19/20	Jaspinder Kanwal	Review IAC financial model	2.5	9
10/19/20	Kevin Chen	Review PPLP data room	1.5	9
10/20/20	Jaspinder Kanwal	Review PPLP financial model	2.0	9
10/20/20	Jaspinder Kanwal	Review PPLP business plan	2.0	9
10/20/20	James Wiltshire	Review IMS data	1.5	9
10/21/20	Benjamin Troester	Review IAC financial model	2.0	9
10/21/20	Benjamin Troester	Review IAC diligence tracker	2.5	9
10/24/20	Jaspinder Kanwal	Review IAC diligence tracker	2.5	9
10/24/20	Benjamin Troester	Review PPLP data room	2.5	9
10/24/20	Benjamin Troester	Review PPLP diligence tracker	1.5	9
10/24/20	Kevin Chen	Review IAC data room	1.0	9
10/26/20	Kevin Chen	Review PJT presentation	4.0	9
10/26/20	Kevin Sheridan	Review IAC financial projections	1.0	9
10/27/20	Leon Slezinger	Review PJT presentation	2.5	9
10/27/20	Leon Slezinger	Continue to review PJT presentation	1.0	9
10/27/20	Jaspinder Kanwal	Review PJT presentation	2.0	9
10/27/20	Jaspinder Kanwal	Continue to review PJT presentation	3.0	9
10/27/20	Kevin Chen	Review PPLP data room	3.0	9
10/27/20	Kevin Sheridan	Review PJT presentation	2.0	9
10/28/20	Benjamin Troester	Review PJT presentation	3.0	9
10/28/20	Kevin Chen	Review IAC data room	1.5	9

Date	Banker	Comments	Hours	Category
<b>October 1, 2020 - October 31, 2020 Hours for Case Strategy</b>			<b>14.5</b>	
10/06/20	Leon Slezinger	Internal workstreams discussion	0.5	11
10/06/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
10/06/20	Benjamin Troester	Internal workstreams discussion	0.5	11
10/06/20	Kevin Chen	Internal workstreams discussion	0.5	11
10/12/20	Leon Slezinger	Internal workstreams discussion	0.5	11
10/12/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
10/12/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
10/12/20	Benjamin Troester	Weekly FA coordination call	0.5	11
10/12/20	Benjamin Troester	Internal workstreams discussion	0.5	11
10/12/20	Kevin Chen	Weekly FA coordination call	0.5	11
10/12/20	Kevin Chen	Internal workstreams discussion	0.5	11
10/19/20	Leon Slezinger	Internal workstreams discussion	0.5	11
10/19/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
10/19/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
10/19/20	Benjamin Troester	Weekly FA coordination call	0.5	11
10/19/20	Benjamin Troester	Internal workstreams discussion	0.5	11
10/19/20	Kevin Chen	Weekly FA coordination call	0.5	11
10/19/20	Kevin Chen	Internal workstreams discussion	0.5	11
10/26/20	Leon Slezinger	Internal workstreams discussion	0.5	11
10/26/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
10/26/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
10/26/20	Benjamin Troester	Weekly FA coordination call	0.5	11
10/26/20	Benjamin Troester	Internal workstreams discussion	0.5	11
10/26/20	Kevin Chen	Weekly FA coordination call	0.5	11
10/26/20	Kevin Chen	Internal workstreams discussion	0.5	11
10/28/20	Leon Slezinger	Internal workstreams discussion	0.5	11
10/28/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
10/28/20	Benjamin Troester	Internal workstreams discussion	0.5	11
10/28/20	Kevin Chen	Internal workstreams discussion	0.5	11

Date	Banker	Comments	Hours	Category
<b>November 1, 2020 - November 30, 2020 Hours for Case Administration / General</b>			<b>9.5</b>	
11/10/10	Kevin Chen	Call with IQVIA counsel re: Jefferies TPA	0.5	1
11/04/20	Leon Szlezinger	Prepare Jefferies Fee App	1.5	1
11/04/20	Kevin Chen	Prepare Jefferies Fee App	2.0	1
11/05/20	Benjamin Troester	Review Jefferies Fee App	1.0	1
11/05/20	Kevin Chen	Prepare Jefferies Interim Fee App	0.5	1
11/06/20	Leon Szlezinger	Review Jefferies Fee App and Interim Fee App	1.0	1
11/12/20	Kevin Chen	Prepare Jefferies Interim Fee App	1.5	1
11/12/20	Connor Hattersley	Administrative task re: client onboarding	0.5	1
11/13/20	Benjamin Troester	Review Jefferies Interim Fee App	0.5	1
11/19/20	Kevin Chen	Administrative tasks re: billing	0.5	1
<b>November 1, 2020 - November 30, 2020 Hours for Creditor Communication</b>			<b>39.5</b>	
11/02/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/02/20	Robert White	Attend UCC update call	1.0	3
11/02/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/02/20	Benjamin Troester	Attend UCC update call	1.0	3
11/02/20	Kevin Chen	Attend UCC update call	1.0	3
11/02/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/06/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/06/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/06/20	Benjamin Troester	Attend UCC update call	1.0	3
11/06/20	Kevin Chen	Attend UCC update call	1.0	3
11/06/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/09/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/09/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/09/20	Benjamin Troester	Attend UCC update call	1.0	3
11/09/20	Kevin Chen	Attend UCC update call	1.0	3
11/09/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/12/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/12/20	Robert White	Attend UCC update call	1.0	3
11/12/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/12/20	Benjamin Troester	Attend UCC update call	1.0	3
11/12/20	Kevin Chen	Attend UCC update call	1.0	3
11/12/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/16/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/16/20	Robert White	Attend UCC update call	1.0	3
11/16/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/16/20	Benjamin Troester	Attend UCC update call	1.0	3
11/16/20	Kevin Chen	Attend UCC update call	1.0	3
11/16/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/19/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/19/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/19/20	Benjamin Troester	Attend UCC update call	1.0	3
11/19/20	Kevin Chen	Attend UCC update call	1.0	3
11/19/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/25/20	Leon Szlezinger	Prepare for Attend UCC update call	0.5	3
11/25/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/25/20	Robert White	Attend UCC update call	1.0	3
11/25/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/25/20	Benjamin Troester	Attend UCC update call	1.0	3
11/25/20	Kevin Chen	Attend UCC update call	1.0	3
11/25/20	Kevin Sheridan	Attend UCC update call	1.0	3
<b>November 1, 2020 - November 30, 2020 Hours for Due Diligence</b>			<b>184.0</b>	
11/03/20	Leon Szlezinger	Review IAC financial update	1.0	9
11/03/20	Jaspinder Kanwal	Review IAC financial update slides	1.0	9
11/03/20	Kevin Chen	Review IAC financial update report	1.0	9
11/03/20	Kevin Sheridan	Review IAC financial update report	1.0	9
11/03/20	Kevin Sheridan	Review IAC financial projections	2.0	9
11/04/20	Leon Szlezinger	Review PPLP proposal supplemental materials	1.5	9
11/04/20	Robert White	Review materials re: PPLP proposal	1.0	9
11/04/20	Jaspinder Kanwal	Review supplemental materials re: PPLP proposal	2.5	9
11/04/20	Benjamin Troester	Review IAC financial update slides	1.0	9
11/04/20	Kevin Chen	Review PPLP proposal supplemental materials	1.0	9
11/04/20	Kevin Sheridan	Review PPLP proposal supplemental materials	1.5	9
11/04/20	James Wiltshire	Review PPLP proposal supplemental materials	1.0	9
11/04/20	James Wiltshire	Review PPLP financial projections	1.0	9
11/04/20	William Maselli	Review PPLP proposal supplemental materials	1.0	9
11/04/20	William Maselli	Review IAC financial update slides	0.5	9
11/05/20	Leon Szlezinger	Research PPLP proposal	1.0	9
11/05/20	Jaspinder Kanwal	Review IAC data room	2.0	9
11/05/20	Jaspinder Kanwal	Review PPLP financial analysis	3.0	9
11/05/20	Benjamin Troester	Review PPLP proposal materials	1.5	9
11/05/20	Benjamin Troester	Update PPLP financial analysis	3.0	9
11/05/20	Kevin Chen	Review various docket filings	2.0	9
11/05/20	Kevin Chen	Review PPLP data room uploads	2.0	9
11/05/20	Kevin Sheridan	Research re: PPLP proposal	2.5	9

Date	Banker	Comments	Hours	Category
11/05/20	Connor Hattersley	Review IAC financial update slides	1.0	9
11/06/20	Connor Hattersley	Review PPLP proposal supplemental materials	1.0	9
11/07/20	Benjamin Troester	Review IAC presentation and budget books	4.0	9
11/07/20	Kevin Chen	Review IAC data room uploads	1.0	9
11/07/20	Kevin Chen	Review IAC diligence tracker	1.5	9
11/08/20	Benjamin Troester	Review IAC diligence items	2.0	9
11/08/20	Kevin Chen	Prepare IAC financial analysis	4.0	9
11/09/20	Kevin Chen	Prepare IAC financial analysis	1.5	9
11/09/20	Connor Hattersley	Prepare IAC financial analysis	1.0	9
11/10/20	Leon Szlezinger	Review Jefferies IQMIA TPA	0.5	9
11/10/20	Benjamin Troester	Review various docket filings	2.0	9
11/10/20	Benjamin Troester	Review IAC financial analysis	2.0	9
11/11/20	Leon Szlezinger	Review PPLP proposal	1.5	9
11/11/20	Jaspinder Kanwal	Review PPLP proposal materials	1.5	9
11/11/20	Jaspinder Kanwal	Continue to review PPLP proposal materials	1.0	9
11/11/20	Jaspinder Kanwal	Review PPLP financial analysis	3.0	9
11/11/20	Kevin Chen	Review PPLP proposal	1.0	9
11/11/20	Kevin Chen	Review PPLP business plan materials	3.0	9
11/11/20	Kevin Sheridan	Review PPLP proposal	1.5	9
11/12/20	Leon Szlezinger	Review PPLP business plan	1.0	9
11/12/20	Robert White	Review PPLP proposal	1.5	9
11/12/20	Jaspinder Kanwal	Review IAC financial analysis	2.0	9
11/12/20	Benjamin Troester	Review PPLP proposal	1.0	9
11/12/20	Benjamin Troester	Continue to review PPLP proposal	0.5	9
11/12/20	Benjamin Troester	Update PPLP financial analysis	2.0	9
11/12/20	Kevin Chen	Prepare PPLP business plan financial analysis	4.0	9
11/12/20	Connor Hattersley	Review PPLP proposal	1.0	9
11/13/20	Leon Szlezinger	Review Jefferies Interim Fee App	0.5	9
11/13/20	Leon Szlezinger	IAC tax call	1.0	9
11/13/20	Leon Szlezinger	Review notes from IAC tax call	0.5	9
11/13/20	Robert White	IAC tax call	1.0	9
11/13/20	Robert White	Review notes from IAC tax call	0.5	9
11/13/20	Jaspinder Kanwal	IAC tax call	1.0	9
11/13/20	Jaspinder Kanwal	Review KPMG tax materials	2.0	9
11/13/20	Benjamin Troester	IAC tax call	1.0	9
11/13/20	Benjamin Troester	Review notes from IAC tax call	0.5	9
11/13/20	Benjamin Troester	Review KPMG tax materials	1.0	9
11/13/20	Kevin Chen	IAC tax call	1.0	9
11/13/20	Kevin Chen	Organize notes from IAC tax call	1.0	9
11/13/20	Kevin Sheridan	IAC tax call	1.0	9
11/13/20	James Wiltshire	IAC tax call	1.0	9
11/13/20	James Wiltshire	Review notes from IAC tax call	0.5	9
11/13/20	James Wiltshire	Review KPMG tax materials	2.0	9
11/13/20	James Wiltshire	Review IAC financial projections	1.0	9
11/13/20	William Maselli	IAC tax call	1.0	9
11/13/20	Connor Hattersley	Prepare PPLP business plan financial analysis	1.5	9
11/13/20	Connor Hattersley	IAC tax call	1.0	9
11/14/20	Benjamin Troester	Review IAC diligence items	2.0	9
11/14/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
11/14/20	Kevin Sheridan	Review notes from IAC tax call	0.5	9
11/14/20	James Wiltshire	Review PPLP proposal	1.0	9
11/14/20	James Wiltshire	Research PPLP proposal	2.0	9
11/14/20	William Maselli	Review & research PPLP proposal	4.0	9
11/15/20	Benjamin Troester	Review IAC materials and reports	2.0	9
11/16/20	Kevin Chen	Prepare PPLP business plan financial analysis	2.0	9
11/17/20	William Maselli	Review IAC diligence items	1.0	9
11/17/20	Connor Hattersley	Review PPLP data room uploads	2.0	9
11/17/20	Connor Hattersley	Review IAC data room uploads	1.0	9
11/18/20	Robert White	Review various docket filings and news articles	1.5	9
11/18/20	Benjamin Troester	Review PPLP data room uploads	2.5	9
11/20/20	Kevin Chen	Review PPLP data room uploads	2.5	9
11/22/20	Robert White	Review Province analysis re: PPLP proposal	1.5	9
11/22/20	Jaspinder Kanwal	Review PPLP data room	1.5	9
11/22/20	Kevin Chen	Review Province analysis re: PPLP proposal	4.0	9
11/22/20	Kevin Chen	Continue to review Province analysis re: PPLP proposal	2.5	9
11/22/20	Kevin Sheridan	Review Province analysis re: PPLP proposal	2.0	9
11/23/20	Leon Szlezinger	Review Province analysis re: PPLP proposal	4.0	9
11/23/20	Leon Szlezinger	Continue to review Province analysis re: PPLP proposal	1.0	9
11/23/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	3.0	9
11/23/20	Jaspinder Kanwal	Prepare internal analysis re: PPLP proposal	2.0	9
11/23/20	Benjamin Troester	Review Province analysis re: PPLP proposal	2.5	9
11/23/20	Connor Hattersley	Review Province analysis re: PPLP proposal	4.0	9
11/24/20	Leon Szlezinger	Review internal PPLP proposal analysis	1.0	9
11/24/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	2.0	9
11/24/20	Benjamin Troester	Review PPLP business plan and financials	2.0	9
11/24/20	James Wiltshire	Review Province analysis re: PPLP proposal	1.0	9
11/24/20	William Maselli	Review Province analysis re: PPLP proposal	1.5	9
11/25/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	1.0	9

Date	Banker	Comments	Hours	Category
11/25/20	Jaspinder Kanwal	Prepare internal analysis re: PPLP proposal	1.5	9
11/26/20	Kevin Chen	Review PPLP data room uploads	1.5	9
11/27/20	Benjamin Troester	Review IAC materials and reports	2.0	9
11/28/20	Leon Slezinger	Continue to review PPLP proposal and Province's analysis	2.0	9
11/29/20	Jaspinder Kanwal	Review PPLP financial model	4.0	9
11/29/20	Benjamin Troester	Review PPLP data room uploads	1.5	9
11/29/20	Kevin Chen	Review IAC data room	1.0	9
11/30/20	Jaspinder Kanwal	Review PPLP data room	3.0	9
11/30/20	Kevin Chen	Review PPLP business plan financial model	4.0	9
<b>November 1, 2020 - November 30, 2020 Hours for Case Strategy</b>			<b>17.5</b>	
11/02/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/02/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/02/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/02/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/02/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/02/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/02/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/09/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/09/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/09/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/16/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/16/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/16/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/16/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/16/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/16/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/16/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/23/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/23/20	Leon Slezinger	Prepare for weekly FA coordination call	0.5	11
11/23/20	Leon Slezinger	Weekly FA coordination call	0.5	11
11/23/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/23/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/23/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/23/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/23/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/23/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/23/20	Kevin Sheridan	Prepare for weekly FA coordination call	0.5	11
11/23/20	Kevin Sheridan	Weekly FA coordination call	0.5	11
11/30/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/30/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/30/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/30/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/30/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/30/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/30/20	Kevin Chen	Internal workstreams discussion	0.5	11

Date	Banker	Comments	Hours	Category
<b>December 1, 2020 - December 31, 2020 Hours for Case Administration / General</b>			<b>0.5</b>	
12/15/20	Kevin Chen	Review fee application order	0.5	1
<b>December 1, 2020 - December 31, 2020 Hours for Creditor Communication</b>			<b>35.0</b>	
12/03/20	Leon Slezinger	Attend UCC update call	1.0	3
12/03/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/03/20	Benjamin Troester	Attend UCC update call	1.0	3
12/03/20	Kevin Chen	Attend UCC update call	1.0	3
12/03/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/07/20	Leon Slezinger	Attend UCC update call	1.0	3
12/07/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/07/20	Benjamin Troester	Attend UCC update call	1.0	3
12/07/20	Kevin Chen	Attend UCC update call	1.0	3
12/07/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/10/20	Leon Slezinger	Attend UCC update call	1.0	3
12/10/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/10/20	Benjamin Troester	Attend UCC update call	1.0	3
12/10/20	Kevin Chen	Attend UCC update call	1.0	3
12/10/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/15/20	Leon Slezinger	Attend UCC update call	1.0	3
12/15/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/15/20	Benjamin Troester	Attend UCC update call	1.0	3
12/15/20	Kevin Chen	Attend UCC update call	1.0	3
12/15/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/17/20	Leon Slezinger	Attend UCC update call	1.0	3
12/17/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/17/20	Benjamin Troester	Attend UCC update call	1.0	3
12/17/20	Kevin Chen	Attend UCC update call	1.0	3
12/17/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/21/20	Leon Slezinger	Attend UCC update call	1.0	3
12/21/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/21/20	Benjamin Troester	Attend UCC update call	1.0	3
12/21/20	Kevin Chen	Attend UCC update call	1.0	3
12/21/20	Kevin Sheridan	Attend UCC update call	1.0	3
12/30/20	Leon Slezinger	Attend UCC update call	1.0	3
12/30/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/30/20	Benjamin Troester	Attend UCC update call	1.0	3
12/30/20	Kevin Chen	Attend UCC update call	1.0	3
12/30/20	Kevin Sheridan	Attend UCC update call	1.0	3
<b>December 1, 2020 - December 31, 2020 Hours for Due Diligence</b>			<b>209.5</b>	
12/01/20	Leon Slezinger	Mundipharma tax follow-up call	1.0	9
12/01/20	Leon Slezinger	Review notes from Mundipharma tax follow-up call	0.5	9
12/01/20	Robert White	Mundipharma tax follow-up call	1.0	9
12/01/20	Jaspinder Kanwal	Mundipharma tax follow-up call	1.0	9
12/01/20	Jaspinder Kanwal	Review notes from Mundipharma tax follow-up call	0.5	9
12/01/20	Benjamin Troester	Mundipharma tax follow-up call	1.0	9
12/01/20	Benjamin Troester	Review notes from Mundipharma tax follow-up call	0.5	9
12/01/20	Benjamin Troester	Review past Mundipharma tax materials	1.0	9
12/01/20	Kevin Chen	Mundipharma tax follow-up call	1.0	9
12/01/20	Kevin Chen	Prepare notes from Mundipharma tax follow-up call	0.5	9
12/01/20	Kevin Sheridan	Mundipharma tax follow-up call	1.0	9
12/01/20	James Wiltshire	Mundipharma tax follow-up call	1.0	9
12/01/20	William Maselli	Mundipharma tax follow-up call	1.0	9
12/01/20	William Maselli	Review notes from Mundipharma tax call	0.5	9
12/01/20	Connor Hattersley	Mundipharma tax follow-up call	1.0	9
12/03/20	Kevin Chen	Review PPLP data room uploads	3.0	9
12/04/20	Leon Slezinger	Attend PPLP proposal presentation	1.0	9
12/04/20	Leon Slezinger	Review PPLP proposal letter	0.5	9
12/04/20	Robert White	Attend PPLP proposal presentation	1.0	9
12/04/20	Jaspinder Kanwal	Attend PPLP proposal presentation	1.0	9
12/04/20	Jaspinder Kanwal	Review PPLP proposal letter	0.5	9
12/04/20	Benjamin Troester	Attend PPLP proposal presentation	1.0	9
12/04/20	Kevin Chen	Attend PPLP proposal presentation	1.0	9
12/04/20	Kevin Chen	Review PPLP proposal letter	0.5	9
12/04/20	Kevin Chen	Review PPLP proposal materials	2.5	9
12/04/20	Kevin Sheridan	Attend PPLP proposal presentation	1.0	9
12/04/20	Kevin Sheridan	Review PPLP proposal letter	0.5	9
12/04/20	Kevin Sheridan	Review PPLP proposal materials	2.0	9
12/04/20	James Wiltshire	Attend PPLP proposal presentation	1.0	9
12/04/20	William Maselli	Attend PPLP proposal presentation	1.0	9
12/04/20	Connor Hattersley	Attend PPLP proposal presentation	1.0	9
12/05/20	Leon Slezinger	Review PPLP proposal materials	2.0	9
12/05/20	Jaspinder Kanwal	Review PPLP proposal materials	2.0	9
12/05/20	Jaspinder Kanwal	Continue to review PPLP proposal materials	1.5	9
12/05/20	Benjamin Troester	Review PPLP proposal letter and materials	3.0	9
12/05/20	Benjamin Troester	Continue to review PPLP proposal materials	0.5	9
12/05/20	Kevin Chen	Review PPLP financial model	2.0	9

Date	Banker	Comments	Hours	Category
12/05/20	Kevin Chen	Review PPLP diligence tracker	1.0	9
12/05/20	Kevin Chen	Review IAC data room uploads	1.0	9
12/05/20	James Wiltshire	Review PPLP proposal materials	2.0	9
12/05/20	James Wiltshire	Review PPLP proposal letter	0.5	9
12/05/20	Connor Hattersley	Review PPLP proposal materials	2.0	9
12/06/20	Robert White	Review PPLP proposal materials	1.0	9
12/06/20	Robert White	Review PPLP proposal letter	0.5	9
12/06/20	Benjamin Troester	Review PPLP financial model	1.0	9
12/06/20	William Maselli	Review PPLP proposal materials	1.0	9
12/07/20	Leon Slezinger	Review PPLP proposal materials	1.0	9
12/07/20	Leon Slezinger	Discussion re: PPLP proposal	0.5	9
12/07/20	Robert White	Discussion re: PPLP proposal	0.5	9
12/07/20	Jaspinder Kanwal	Discussion re: PPLP proposal	0.5	9
12/07/20	Benjamin Troester	Discussion re: PPLP proposal	0.5	9
12/07/20	Kevin Chen	Discussion re: PPLP proposal	0.5	9
12/07/20	Kevin Sheridan	Discussion re: PPLP proposal	0.5	9
12/07/20	James Wiltshire	Discussion re: PPLP proposal	0.5	9
12/07/20	William Maselli	Discussion re: PPLP proposal	0.5	9
12/07/20	Connor Hattersley	Discussion re: PPLP proposal	0.5	9
12/08/20	Jaspinder Kanwal	Call w/ Province to coordinate workstreams	0.5	9
12/08/20	Benjamin Troester	Call w/ Province to coordinate workstreams	0.5	9
12/08/20	Kevin Chen	Call w/ Province to coordinate workstreams	0.5	9
12/08/20	Kevin Chen	Review PPLP data room uploads	3.0	9
12/12/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
12/12/20	Benjamin Troester	Review IAC data room	1.0	9
12/12/20	Kevin Chen	Review and update IAC financial model	2.0	9
12/12/20	Kevin Chen	Continue to review and update IAC financial model	2.0	9
12/13/20	Benjamin Troester	Review IAC financial model	1.5	9
12/13/20	Benjamin Troester	Review and update IAC diligence tracker	1.0	9
12/14/20	Leon Slezinger	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	Jaspinder Kanwal	Review IAC financial model	1.5	9
12/14/20	Jaspinder Kanwal	Call w/ Province to coordinate workstreams	0.5	9
12/14/20	Jaspinder Kanwal	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	Benjamin Troester	Call w/ Province to coordinate workstreams	0.5	9
12/14/20	Benjamin Troester	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	Kevin Chen	Call w/ Province to coordinate workstreams	0.5	9
12/14/20	Kevin Chen	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	Kevin Sheridan	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	James Wiltshire	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	William Maselli	Discussion re: PPLP proposals and workstreams	0.5	9
12/14/20	Connor Hattersley	Discussion re: PPLP proposals and workstreams	0.5	9
12/15/20	Leon Slezinger	Call re: IAC business plan	1.0	9
12/15/20	Leon Slezinger	Review notes from call re: IAC business plan	0.5	9
12/15/20	Leon Slezinger	Review prior IAC materials	1.0	9
12/15/20	Robert White	Call re: IAC business plan	1.0	9
12/15/20	Jaspinder Kanwal	Call re: IAC business plan	1.0	9
12/15/20	Jaspinder Kanwal	Review notes from call re: IAC business plan	0.5	9
12/15/20	Benjamin Troester	Call re: IAC business plan	1.0	9
12/15/20	Benjamin Troester	Review notes from call re: IAC business plan	1.0	9
12/15/20	Benjamin Troester	Review IAC data room uploads	1.0	9
12/15/20	Kevin Chen	Call re: IAC business plan	1.0	9
12/15/20	Kevin Chen	Prepare notes from call re: IAC business plan	1.0	9
12/15/20	Kevin Sheridan	Call re: IAC business plan	1.0	9
12/15/20	Kevin Sheridan	Review notes from call re: IAC business plan	0.5	9
12/15/20	James Wiltshire	Call re: IAC business plan	1.0	9
12/15/20	James Wiltshire	Review notes from IAC business plan call	0.5	9
12/15/20	William Maselli	Call re: IAC business plan	1.0	9
12/15/20	William Maselli	Review notes from call re: IAC business plan	0.5	9
12/15/20	Connor Hattersley	Call re: IAC business plan	1.0	9
12/15/20	Connor Hattersley	Prepare notes from call re: IAC business plan	0.5	9
12/16/20	Robert White	Review IAC BoD presentation	0.5	9
12/16/20	Kevin Chen	Review IAC BoD presentation	1.5	9
12/16/20	Kevin Chen	Update IAC financial model	2.5	9
12/16/20	Kevin Sheridan	Review IAC BoD presentation	1.0	9
12/16/20	William Maselli	Review IAC BoD presentation	1.0	9
12/17/20	Leon Slezinger	Review IAC BoD presentation	0.5	9
12/17/20	Jaspinder Kanwal	Review IAC BoD presentation	1.0	9
12/17/20	James Wiltshire	Review IAC BoD presentation	1.0	9
12/17/20	Connor Hattersley	Review IAC BoD presentation	1.5	9
12/19/20	Kevin Chen	Review IAC financial model	1.0	9
12/19/20	Kevin Chen	Review PPLP proposal materials	2.5	9
12/19/20	Kevin Chen	Review IAC BoD presentation	0.5	9
12/19/20	Kevin Chen	Review Province questions re: updated business plan	0.5	9
12/19/20	James Wiltshire	Review historical pharma market data	1.0	9
12/19/20	Connor Hattersley	Review historical pharma market data	3.0	9
12/20/20	Jaspinder Kanwal	Review IAC financial model	1.0	9
12/20/20	Jaspinder Kanwal	Review historical pharma market data	1.0	9
12/20/20	Benjamin Troester	Review IAC BoD presentation	1.0	9

Date	Banker	Comments	Hours	Category
12/20/20	Kevin Chen	Review PPLP data room uploads	1.0	9
12/20/20	Kevin Chen	Review IAC financial model	3.0	9
12/21/20	Jaspinder Kanwal	Call w/ Province to coordinate workstreams	0.5	9
12/21/20	Jaspinder Kanwal	Review PPLP proposal materials	1.5	9
12/21/20	Jaspinder Kanwal	Review Province questions re: updated business plan	1.0	9
12/21/20	Benjamin Troester	Review IAC financial projections	1.5	9
12/21/20	Benjamin Troester	Call w/ Province to coordinate workstreams	0.5	9
12/21/20	Kevin Chen	Call w/ Province to coordinate workstreams	0.5	9
12/21/20	Kevin Chen	Review PPLP December business plan	4.0	9
12/22/20	Leon Szlezinger	Review Province questions re: updated business plan	1.0	9
12/22/20	Leon Szlezinger	Review PPLP December business plan	1.5	9
12/22/20	Leon Szlezinger	Discussion re: PPLP business plan	0.5	9
12/22/20	Jaspinder Kanwal	Discussion re: PPLP business plan	0.5	9
12/22/20	Jaspinder Kanwal	Review PPLP December business plan	2.5	9
12/22/20	Jaspinder Kanwal	Financial analysis re: PPLP December business plan	3.0	9
12/22/20	Benjamin Troester	Review Province questions re: updated business plan	0.5	9
12/22/20	Benjamin Troester	Continue to review Province questions re: updated business plan	0.5	9
12/22/20	Benjamin Troester	Discussion re: PPLP business plan	0.5	9
12/22/20	Benjamin Troester	Review IAC data room uploads	0.5	9
12/22/20	Kevin Chen	Discussion re: PPLP business plan	0.5	9
12/22/20	Kevin Sheridan	Discussion re: PPLP business plan	0.5	9
12/22/20	Kevin Sheridan	Review Province questions re: updated business plan	2.0	9
12/22/20	James Wiltshire	Discussion re: PPLP business plan	0.5	9
12/22/20	James Wiltshire	Review Province questions re: updated business plan	4.0	9
12/22/20	William Maselli	Discussion re: PPLP business plan	0.5	9
12/22/20	William Maselli	Review Province questions re: updated business plan	1.0	9
12/22/20	Connor Hattersley	Review Province questions re: updated business plan	1.5	9
12/22/20	Connor Hattersley	Discussion re: PPLP business plan	0.5	9
12/22/20	Connor Hattersley	Review PPLP December business plan	3.0	9
12/23/20	Benjamin Troester	Review PPLP December business plan	3.5	9
12/23/20	Kevin Sheridan	Review PPLP December business plan	4.0	9
12/23/20	James Wiltshire	Review PPLP December business plan	3.0	9
12/23/20	James Wiltshire	Continue to review PPLP December business plan	2.0	9
12/23/20	William Maselli	Review PPLP December business plan	2.0	9
12/26/20	Jaspinder Kanwal	Review PPLP model and financial analysis	1.0	9
12/26/20	Kevin Chen	Update PPLP model	2.0	9
12/26/20	Kevin Chen	Review various docket filings	2.0	9
12/27/20	Leon Szlezinger	Review PPLP December business plan	4.0	9
12/27/20	Leon Szlezinger	Continue to review PPLP December business plan	1.0	9
12/28/20	Leon Szlezinger	Review PPLP proposal materials	1.0	9
12/28/20	Leon Szlezinger	Review Province financial update deck	1.5	9
12/28/20	Jaspinder Kanwal	Call w/ Province to coordinate workstreams	0.5	9
12/28/20	Benjamin Troester	Call w/ Province to coordinate workstreams	0.5	9
12/28/20	Kevin Chen	Call w/ Province to coordinate workstreams	0.5	9
12/28/20	Kevin Chen	Review PPLP proposal materials	2.5	9
12/28/20	Kevin Chen	Review Province financial update deck	1.0	9
12/28/20	Kevin Sheridan	Review PPLP proposal materials	1.0	9
12/29/20	Robert White	Review PPLP proposal materials	1.0	9
12/29/20	Benjamin Troester	Review Province financial update deck	1.0	9
12/29/20	Benjamin Troester	Review PPLP data room and segment financials	1.0	9
12/29/20	Kevin Chen	Review generics segment financials	2.5	9
12/29/20	Kevin Chen	Review PPLP financial model	1.5	9
12/29/20	Connor Hattersley	Review Province financial update deck	2.0	9
12/30/20	Leon Szlezinger	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Leon Szlezinger	Review notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Robert White	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Jaspinder Kanwal	Review Province financial update deck	1.0	9
12/30/20	Jaspinder Kanwal	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Jaspinder Kanwal	Review notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Benjamin Troester	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Benjamin Troester	Review notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Kevin Chen	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Kevin Chen	Organize notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Kevin Chen	Review prior IAC materials	1.0	9
12/30/20	Kevin Chen	Review IAC financial model	1.5	9
12/30/20	Kevin Sheridan	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Kevin Sheridan	Review notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	James Wiltshire	Review Province financial update deck	1.5	9
12/30/20	James Wiltshire	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	James Wiltshire	Review notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	William Maselli	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Connor Hattersley	Call w/ IAC financial advisor re: sale process update	0.5	9
12/30/20	Connor Hattersley	Prepare notes from call w/ IAC financial advisor re: sale process update	0.5	9
12/31/20	Kevin Sheridan	Review Province financial update deck	0.5	9

Date	Banker	Comments	Hours	Category
<b>January 1, 2021 - January 31, 2021 Hours for Creditor Communication</b>			<b>42.0</b>	
01/04/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/04/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/04/21	Benjamin Troester	Attend UCC update call	1.0	3
01/04/21	Kevin Chen	Attend UCC update call	1.0	3
01/04/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/07/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/07/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/07/21	Benjamin Troester	Attend UCC update call	1.0	3
01/07/21	Kevin Chen	Attend UCC update call	1.0	3
01/07/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/11/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/11/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/11/21	Benjamin Troester	Attend UCC update call	1.0	3
01/11/21	Kevin Chen	Attend UCC update call	1.0	3
01/11/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/15/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/15/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/15/21	Benjamin Troester	Attend UCC update call	1.0	3
01/15/21	Kevin Chen	Attend UCC update call	1.0	3
01/15/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/18/21	Leon Szlezinger	Attend UCC call with Judge Lee	1.0	3
01/18/21	Robert White	Attend UCC call with Judge Lee	1.0	3
01/18/21	Jaspinder Kanwal	Attend UCC call with Judge Lee	1.0	3
01/18/21	Benjamin Troester	Attend UCC call with Judge Lee	1.0	3
01/18/21	Kevin Chen	Attend UCC call with Judge Lee	1.0	3
01/18/21	Kevin Sheridan	Attend UCC call with Judge Lee	1.0	3
01/18/21	James Wiltshire	Attend UCC call with Judge Lee	1.0	3
01/21/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/21/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/21/21	Benjamin Troester	Attend UCC update call	1.0	3
01/21/21	Kevin Chen	Attend UCC update call	1.0	3
01/21/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/25/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/25/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/25/21	Benjamin Troester	Attend UCC update call	1.0	3
01/25/21	Kevin Chen	Attend UCC update call	1.0	3
01/25/21	Kevin Sheridan	Attend UCC update call	1.0	3
01/27/21	Leon Szlezinger	Attend UCC update call	1.0	3
01/27/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/27/21	Benjamin Troester	Attend UCC update call	1.0	3
01/27/21	Kevin Chen	Attend UCC update call	1.0	3
01/27/21	Kevin Sheridan	Attend UCC update call	1.0	3
<b>January 1, 2021 - January 31, 2021 Hours for Due Diligence</b>			<b>203.0</b>	
01/04/21	Leon Szlezinger	Call with Province to discuss workstreams	0.5	9
01/04/21	Jaspinder Kanwal	Call with Province to discuss workstreams	0.5	9
01/04/21	Benjamin Troester	Call with Province to discuss workstreams	0.5	9
01/04/21	Kevin Chen	Call with Province to discuss workstreams	0.5	9
01/05/21	Kevin Chen	Review PPLP data room uploads	4.0	9
01/06/21	Kevin Chen	Update IAC and PPLP financial models	4.0	9
01/07/21	Jaspinder Kanwal	Review 2021 IAC budget files	4.0	9
01/07/21	Benjamin Troester	Review 2021 IAC budget files	1.5	9
01/07/21	Benjamin Troester	Update IAC financial model	2.0	9
01/07/21	Kevin Chen	Review 2021 IAC budget files	2.5	9
01/07/21	Kevin Chen	Review IAC hierarchy	1.5	9
01/07/21	Kevin Sheridan	Review 2021 IAC budget files	2.0	9
01/08/21	Leon Szlezinger	Review 2021 IAC budget files	1.5	9
01/08/21	Jaspinder Kanwal	Update IAC financial model	2.0	9
01/08/21	Jaspinder Kanwal	Review IAC hierarchy	1.0	9
01/08/21	Kevin Sheridan	Review files re: IAC corporate structure and hierarchy	0.5	9
01/09/21	Benjamin Troester	Review IAC hierarchy	1.0	9
01/09/21	Kevin Chen	Review IAC data room uploads	4.0	9
01/10/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
01/11/21	Leon Szlezinger	Discussion re: PPLP December business plan	0.5	9
01/11/21	Robert White	Discussion re: PPLP December business plan	0.5	9
01/11/21	Jaspinder Kanwal	Discussion re: PPLP December business plan	0.5	9
01/11/21	Jaspinder Kanwal	Review PPLP December business plan	2.5	9
01/11/21	Benjamin Troester	Discussion re: PPLP December business plan	0.5	9
01/11/21	Kevin Chen	Discussion re: PPLP December business plan	0.5	9
01/11/21	Kevin Sheridan	Discussion re: PPLP December business plan	0.5	9
01/11/21	James Wiltshire	Discussion re: PPLP December business plan	0.5	9
01/11/21	William Maselli	Discussion re: PPLP December business plan	0.5	9
01/11/21	Connor Hattersley	Discussion re: PPLP December business plan	0.5	9
01/11/21	Connor Hattersley	Review IAC hierarchy	1.5	9
01/11/21	Connor Hattersley	Review PPLP model	1.0	9
01/12/21	Leon Szlezinger	Review PPLP proposal materials	3.0	9
01/12/21	Jaspinder Kanwal	Review PPLP proposal materials	2.0	9

Date	Banker	Comments	Hours	Category
01/12/21	Benjamin Troester	Review PPLP proposal materials	3.0	9
01/12/21	Kevin Chen	Review PPLP proposal materials	2.0	9
01/12/21	Kevin Sheridan	Review PPLP proposal materials	1.5	9
01/12/21	James Wiltshire	Review PPLP proposal materials	3.0	9
01/12/21	William Maselli	Review PPLP proposal materials	1.5	9
01/13/21	Robert White	Review PPLP proposal materials	1.0	9
01/13/21	Benjamin Troester	Review IAC diligence tracker	0.5	9
01/13/21	Kevin Chen	Review IAC diligence tracker	1.0	9
01/13/21	Kevin Chen	Review PPLP data room uploads	2.0	9
01/14/21	Robert White	Review Province materials re: PPLP proposal	0.5	9
01/14/21	Benjamin Troester	Review Province materials re: PPLP proposal	1.0	9
01/14/21	Kevin Chen	Review Province materials re: PPLP proposal	0.5	9
01/14/21	Kevin Sheridan	Review PPLP December business plan	2.5	9
01/15/21	Leon Szlezinger	Review Province materials re: PPLP proposal	1.5	9
01/15/21	Leon Szlezinger	Review PPLP proposal supporting materials	2.0	9
01/15/21	Jaspinder Kanwal	Review Province materials re: PPLP proposal	2.0	9
01/15/21	Jaspinder Kanwal	Review draft plan term sheet	2.5	9
01/15/21	Benjamin Troester	Review draft plan term sheet	2.0	9
01/15/21	Kevin Chen	Review draft plan term sheet	3.0	9
01/15/21	Kevin Chen	Review PPLP proposal supporting materials	1.0	9
01/15/21	Kevin Sheridan	Review Province materials re: PPLP proposal	1.0	9
01/15/21	Kevin Sheridan	Review PPLP proposal supporting materials	1.0	9
01/15/21	Kevin Sheridan	Review draft plan term sheet	1.5	9
01/15/21	James Wiltshire	Review 2021 IAC budget files	1.0	9
01/15/21	James Wiltshire	Review Province materials re: PPLP proposal	1.0	9
01/15/21	James Wiltshire	Review draft plan term sheet	4.0	9
01/15/21	James Wiltshire	Review PPLP proposal supporting materials	1.5	9
01/15/21	William Maselli	Review Province materials re: PPLP proposal	0.5	9
01/15/21	William Maselli	Review PPLP proposal supporting materials	0.5	9
01/15/21	Connor Hattersley	Review PPLP data room uploads	3.5	9
01/16/21	Leon Szlezinger	Review draft plan term sheet	4.0	9
01/16/21	Robert White	Review draft plan term sheet	2.0	9
01/16/21	Robert White	Review PPLP proposal supporting materials	0.5	9
01/16/21	Jaspinder Kanwal	Review PPLP proposal supporting materials	2.0	9
01/16/21	Jaspinder Kanwal	Update PPLP financial model	1.0	9
01/16/21	Benjamin Troester	Review PPLP proposal supporting materials	1.5	9
01/16/21	Kevin Chen	Review IAC data room uploads	2.0	9
01/16/21	William Maselli	Review 2021 IAC budget files	2.0	9
01/16/21	Connor Hattersley	Review PPLP proposal supporting materials	1.5	9
01/18/21	Leon Szlezinger	Discussion re: workstreams	0.5	9
01/18/21	Jaspinder Kanwal	Call with Province to discuss workstreams	0.5	9
01/18/21	Jaspinder Kanwal	Discussion re: workstreams	0.5	9
01/18/21	Benjamin Troester	Call with Province to discuss workstreams	0.5	9
01/18/21	Benjamin Troester	Discussion re: workstreams	0.5	9
01/18/21	Kevin Chen	Call with Province to discuss workstreams	0.5	9
01/18/21	Kevin Chen	Discussion re: workstreams	0.5	9
01/18/21	Kevin Sheridan	Discussion re: workstreams	0.5	9
01/20/21	Leon Szlezinger	Call re: PPLP proposal	1.0	9
01/20/21	Leon Szlezinger	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Leon Szlezinger	Review PPLP cash flow and sources & uses presentation	1.0	9
01/20/21	Robert White	Call re: PPLP proposal	1.0	9
01/20/21	Robert White	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Jaspinder Kanwal	Call re: PPLP proposal	1.0	9
01/20/21	Jaspinder Kanwal	Review PPLP cash flow and sources & uses presentation	2.0	9
01/20/21	Jaspinder Kanwal	Review PPLP proposal materials	1.5	9
01/20/21	Jaspinder Kanwal	Analysis re: PPLP cash flow and financing	2.0	9
01/20/21	Jaspinder Kanwal	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Benjamin Troester	Call re: PPLP proposal	1.0	9
01/20/21	Benjamin Troester	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Benjamin Troester	Review PPLP proposal materials	1.5	9
01/20/21	Benjamin Troester	Review PPLP cash flow and sources & uses presentation	2.0	9
01/20/21	Kevin Chen	Review PPLP cash flow and sources & uses presentation	1.5	9
01/20/21	Kevin Chen	Call re: PPLP proposal	1.0	9
01/20/21	Kevin Chen	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Kevin Sheridan	Call re: PPLP proposal	1.0	9
01/20/21	Kevin Sheridan	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	James Wiltshire	Call re: PPLP proposal	1.0	9
01/20/21	James Wiltshire	Review PPLP cash flow and sources & uses presentation	0.5	9
01/20/21	James Wiltshire	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	William Maselli	Call re: PPLP proposal	1.0	9
01/20/21	William Maselli	Review PPLP cash flow and sources & uses presentation	0.5	9
01/20/21	Connor Hattersley	Call re: PPLP proposal	1.0	9
01/20/21	Connor Hattersley	Prepare notes from call re: PPLP proposal	1.0	9
01/20/21	Connor Hattersley	Advisor debrief call re: PPLP proposal	0.5	9
01/20/21	Connor Hattersley	Review PPLP cash flow and sources & uses presentation	1.0	9
01/21/21	Leon Szlezinger	Review plan term sheet comments from Akin	1.0	9
01/21/21	Robert White	Review PPLP cash flow and sources & uses presentation	1.0	9
01/21/21	Jaspinder Kanwal	Review plan term sheet comments from Akin	1.0	9

Date	Banker	Comments	Hours	Category
01/21/21	Kevin Chen	Review plan term sheet comments from Akin	0.5	9
01/21/21	Kevin Sheridan	Review PPLP cash flow and sources & uses presentation	1.0	9
01/22/21	Leon Slezinger	Review Akin and Province materials re: PPLP proposal	1.5	9
01/22/21	Robert White	Review Akin and Province materials re: PPLP proposal	0.5	9
01/22/21	Jaspinder Kanwal	Discussion re: potential financing	1.0	9
01/22/21	Benjamin Troester	Review plan term sheet comments from Akin	0.5	9
01/22/21	Kevin Chen	Review Akin and Province materials re: PPLP proposal	2.5	9
01/22/21	Connor Hattersley	Review Akin and Province materials re: PPLP proposal	1.0	9
01/22/21	Connor Hattersley	Review IAC global budget files	4.0	9
01/23/21	Leon Slezinger	Review IAC global budget files	1.0	9
01/23/21	Jaspinder Kanwal	Review Akin and Province materials re: PPLP proposal	2.0	9
01/23/21	Jaspinder Kanwal	Review IAC global budget files	1.0	9
01/23/21	Benjamin Troester	Review Akin and Province materials re: PPLP proposal	1.5	9
01/23/21	Kevin Chen	Review IAC global budget files	4.0	9
01/23/21	Kevin Sheridan	Review Akin and Province materials re: PPLP proposal	1.5	9
01/24/21	Robert White	Review IAC global budget files	1.0	9
01/24/21	Benjamin Troester	Review IAC global budget files	2.0	9
01/24/21	Benjamin Troester	Update IAC financial model	1.5	9
01/24/21	James Wiltshire	Review IAC global budget files	2.0	9
01/24/21	William Maselli	Review IAC global budget files	2.0	9
01/25/21	Jaspinder Kanwal	Call with Province to discuss workstreams	0.5	9
01/25/21	Benjamin Troester	Call with Province to discuss workstreams	0.5	9
01/25/21	Kevin Chen	Call with Province to discuss workstreams	0.5	9
01/25/21	James Wiltshire	Review Akin and Province materials re: PPLP proposal	0.5	9
01/26/21	Kevin Chen	Review PPLP data room uploads	2.5	9
01/26/21	Kevin Sheridan	Review IAC global budget files	2.0	9
01/28/21	Benjamin Troester	Review updated draft plan term sheet	1.5	9
01/28/21	Kevin Chen	Review updated draft plan term sheet	1.0	9
01/28/21	Kevin Sheridan	Review updated draft plan term sheet	1.0	9
01/28/21	James Wiltshire	Review updated draft plan term sheet	2.5	9
01/28/21	William Maselli	Review updated draft plan term sheet	1.0	9
01/29/21	Leon Slezinger	Review updated draft plan term sheet	1.0	9
01/29/21	Jaspinder Kanwal	Review updated draft plan term sheet	1.5	9
01/30/21	Robert White	Review updated draft plan term sheet	1.0	9
01/30/21	Connor Hattersley	Review updated draft plan term sheet	4.0	9

**Exhibit B**

**Expenses**

**SUMMARY OF EXPENSES INCURRED**

**October 1, 2020 – January 31, 2021**

<b>Category</b>	<b>October 2020</b>	<b>November 2020</b>	<b>December 2020</b>	<b>January 2021</b>	<b>Fourth Interim Fee Application</b>
Meals	\$100.00	\$-	\$145.63	\$49.43	\$295.06
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	519.0	7,040.00	3,471.00	1,438.50	12,468.50
Hotel & Accommodations	129.00	-	10.00	10.00	149.00
General					
<b>Total Expenses</b>	<b>\$748.00</b>	<b>\$7,040.00</b>	<b>\$3,626.63</b>	<b>\$1,497.93</b>	<b>\$12,912.56</b>

Professional	Amount (\$)	Expense Date	Expense Category	Description
Benjamin Troester	129.00	10/07/20	General	Cellphone bill for international diligence call
Jaspinder Kanwal	20.00	10/13/20	Meals & Entertainment	Overtime meal for working late
Jaspinder Kanwal	20.00	10/14/20	Meals & Entertainment	Overtime meal for working late
Jaspinder Kanwal	20.00	10/15/20	Meals & Entertainment	Overtime meal for working late
Jaspinder Kanwal	20.00	10/19/20	Meals & Entertainment	Overtime meal for working late
Jaspinder Kanwal	20.00	10/20/20	Meals & Entertainment	Overtime meal for working late
Baker Botts	519.00	10/31/20	Legal	Invoice from legal counsel
Baker Botts	7,040.00	11/30/20	Legal	Invoice from legal counsel
Kevin Chen	10.00	12/03/20	General	Cellphone stipend for deal-related work
Kevin Chen	12.45	12/04/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/05/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/08/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/11/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/12/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/16/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	9.53	12/19/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	11.16	12/20/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/20/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	12/26/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	8.33	12/28/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	8.33	12/29/20	Meals & Entertainment	Overtime meal for working late
Kevin Chen	8.33	12/30/20	Meals & Entertainment	Overtime meal for working late
Baker Botts	3,471.00	12/31/20	Legal	Legal invoice from counsel
Kevin Chen	12.50	01/05/21	Meals & Entertainment	Overtime meal for working late
Kevin Chen	10.00	01/05/21	General	Cellphone stipend for deal-related work
Kevin Chen	12.50	01/06/21	Meals & Entertainment	Overtime meal for working late
Kevin Chen	12.50	01/07/21	Meals & Entertainment	Overtime meal for working late
Kevin Chen	11.93	01/09/21	Meals & Entertainment	Overtime meal for working late
Baker Botts	1,438.50	01/30/21	Legal	Legal invoice from counsel

# BAKER BOTTS LLP

TAX ID 74-1195457

Austin  
Beijing  
Brussels  
Dallas  
Dubai  
Hong Kong  
**Houston**  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szlezinger

Invoice Number: 1722627  
Invoice Date: November 9, 2020  
Attorney: R L Spigel

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Total fees for services and expenses for the matter shown below through October 31, 2020.

**082383.0108**  
Purdue Retention

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/20	J R Herz	0.4	Review and compile August Fee App (.3); email Akin same (.1)
10/30/20	J R Herz	0.2	Email R. Spigel concerning August Fee Statement (.1); email Jefferies concerning fee data (.1)

<b>Matter Hours</b>	<hr/> <b>0.60</b>
<b>Matter Fees</b>	<b>\$519.00</b>

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1722627  
Invoice Date: November 9, 2020  
Matter: 082383.0108

**2020 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>TOTAL</u></b>
Herz, J R	0.6	865.00	519.00
	<b>0.6</b>		<b>\$519.00</b>

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Total Current Fees	\$519.00
<b>Total Due This Invoice</b>	<b>\$519.00</b>

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# BAKER BOTTS LLP

TAX ID 74-1195457

Austin  
Beijing  
Brussels  
Dallas  
Dubai  
Hong Kong  
**Houston**  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szlezinger

Invoice Number: 1726944  
Invoice Date: December 7, 2020  
Attorney: R L Spiegel

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Total fees for services and expenses for the matter shown below through November 30, 2020.

**082383.0108**  
Purdue Retention

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/20	J R Herz	1.9	Draft Third Supplemental Declaration (1.5); draft Sept. Fee Statement (.2); revise third supplemental declaration based on R. Spiegel's comments (.2)
11/02/20	R L Spiegel	0.2	Email w J. Herz re supplemental declaration; review Akin declaration
11/03/20	J R Herz	0.4	Email client concerning his comments to supplemental declaration (.1); revise supplemental dec. based on client comments (.3)
11/03/20	R L Spiegel	0.2	Review revised supplemental disclosure and email with J. Herz re same
11/04/20	R M Fontenla	1.1	Revising interim fee application as per J. Herz direction (1.1).
11/04/20	J R Herz	0.7	Begin to draft third interim fee app.
11/05/20	J R Herz	0.3	Review Sept. Fee statement time records (.2); compile final version of fee statement to send to Akin (.1)
11/06/20	R M Fontenla	0.7	Emails with J. Herz (0.2); revise third interim fee statement (0.5).
11/06/20	J R Herz	0.8	Email Akin re: Sept. 2020 fee statement (.1); continue to draft third interim fee app (.7).
11/10/20	J R Herz	0.6	Review and revise third interim application based on internal comments.
11/10/20	R L Spiegel	0.3	Reviewing and revising fee application; email with J. Herz re same
11/11/20	J R Herz	0.2	Review and finalize third interim application prior to client review (.2)

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1726944  
Invoice Date: December 7, 2020  
Matter: 082383.0108

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/20	J R Herz	0.3	Review final version of Jefferies' third interim fee app.
11/13/20	J R Herz	0.9	Finalize third interim fee application and compile exhibits for filing (.8); email R. Spiegel concerning application (.1)
11/17/20	J R Herz	0.1	Email Akin team concerning interim fee hearing (.1)
11/30/20	J R Herz	0.1	Email Akin team concerning Sept. Fee Statement (.1)

<b>Matter Hours</b>	<hr/> <b>8.80</b>
<b>Matter Fees</b>	<b>\$6,922.50</b>

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1726944  
Invoice Date: December 7, 2020  
Matter: 082383.0108

**2020 Lawyer Summary**

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	6.3	865.00	5,449.50
Spigel, R L	0.7	1,140.00	798.00
	<b>7.0</b>		<b>\$6,247.50</b>

**2020 Non-Lawyer Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Fontenla, R M	1.8	375.00	675.00
	<b>1.8</b>		<b>\$675.00</b>

**For Expenses Incurred:**

AMERICAN EXPRESS JACOB RHINE HERZ Miscellaneous - Legal Hearing 8/26/2020 at 10 a.m. before Judge Cecelia Morris, attended by J Herz; Case Name: Purdue Pharma L.P. Case Number: 19-23649; 70.00

Computer research services 47.50

**Total Expenses** **\$117.50**

Total Current Fees	\$6,922.50
Total Current Costs	\$117.50
<b>Total Due This Invoice</b>	<b>\$7,040.00</b>

# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin London  
Brussels Moscow  
Dallas New York  
Dubai Palo Alto  
Hong Kong Riyadh  
Houston San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szezinger

Invoice Number: 1730461  
Invoice Date: January 7, 2021  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through December 31, 2020.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/20	J R Herz	0.1	Email R. Spigel concerning upcoming deadlines in Purdue (.1)
12/15/20	J R Herz	1.7	Review omnibus order approving third interim fee application (.2); attend hearing on third interim fee app (1.5).
12/16/20	J R Herz	1.6	Review materials and communicate with client concerning issues raised by the Court (1.6)
12/16/20	R L Spigel	0.1	T/c with L. Szezinger re fee hearing and email to J. Herz re same
12/22/20	J R Herz	0.1	Email K. Chen concerning payment of holdbacks
12/31/20	J R Herz	0.3	Prepare Oct. fee statement (.3)

**Matter Hours** 3.90

**Matter Fees** **\$3,401.00**

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1730461  
Invoice Date: January 7, 2021  
Matter: 082383.0108

**2020 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>TOTAL</u></b>
Herz, J R	3.8	865.00	3,287.00
Spigel, R L	0.1	1,140.00	114.00
	<b>3.9</b>		<b>\$3,401.00</b>

**For Expenses Incurred:**

Court fees AMERICAN EXPRESS JACOB RHINE HERZ Court Fees Jefferies/Purdue Third Interim 70.00  
Fee Hearing 12152020, Case No.: 19-23649, before Judge Robert Drain, Jacob Herz participating

**Total Expenses** **\$70.00**

Total Current Fees	\$3,401.00
Total Current Costs	\$70.00
<b>Total Due This Invoice</b>	<b>\$3,471.00</b>

# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin  
Brussels  
Dallas  
Dubai  
Hong Kong  
Houston  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szlezinger

Invoice Number: 1734309  
Invoice Date: February 4, 2021  
Attorney: R L Spigel

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Total fees for services and expenses for the matter shown below through January 31, 2021.

**082383.0108**  
Purdue Retention

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/21	J R Herz	0.4	Review and comment on Oct. 2020 fee statement
01/12/21	J R Herz	0.1	Emails with K. Chen concerning back up for fee examiner
01/21/21	J R Herz	0.5	Draft Nov. fee statement (.5)
01/22/21	J R Herz	0.1	Email E. Lisovicz concerning Nov. fee statement
01/26/21	J R Herz	0.3	Review final version of Nov. fee statement
01/26/21	R L Spigel	0.1	Review fee statement and email with J. Herz re same

<b>Matter Hours</b>	<hr/> <b>1.50</b>
<b>Matter Fees</b>	<b>\$1,438.50</b>

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1734309  
Invoice Date: February 4, 2021  
Matter: 082383.0108

**2021 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>TOTAL</u></b>
Herz, J R	1.4	940.00	1,316.00
Spigel, R L	0.1	1,225.00	122.50
	<b>1.5</b>		<b>\$1,438.50</b>

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Total Current Fees	\$1,438.50
<b>Total Due This Invoice</b>	<b>\$1,438.50</b>

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**Exhibit C**

**Certification of Leon Szlezinger**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**CERTIFICATION**

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ fourth interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of October 1, 2020 through and including January 31, 2021.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,<sup>2</sup> the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

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<sup>2</sup> Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 17, 2021  
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger  
Managing Director and Joint Global Head of  
Debtor Advisory & Restructuring